

Institution: University of Puerto Rico-Mayaguez (243197)
User ID: P2431971

Overview

IPEDS Student Financial Aid Component Overview

Public Academic Reporters

Welcome to the Student Financial Aid (SFA) component of the U.S. Department of Education's Integrated Postsecondary Education Data System (IPEDS). The purpose of the SFA component is to collect information about financial aid provided to various groups of undergraduate students at your institution.

Changes to This Year's SFA Component

- Only one year of data will be collected for existing institutions. New institutions will need to report multiple years of data. Changes to prior years of data must be made in the Prior Year Revision System.
- SFA is now part of the Winter collection. The Winter collection will close for keyholders on February 6, 2013.
- In Part E (data for Group 4), Column 2 has been revised for clarity. It now more clearly matches with the data in Column 3.

Data Reporting Reminders

Groups

Throughout this component, you will be asked to report information for different groups of students.

- **Group 1:** All undergraduate students
- **Group 2:** Of Group 1, full-time, first-time degree/certificate-seeking students
- **Group 3:** Of Group 2, students who paid the in-state/in-district tuition rate and were awarded any grant/scholarship aid from the federal government, state/local government, or the institution
- **Group 4:** Of Group 2, students who paid the in-state/in-district tuition rate and were awarded any Title IV federal student aid

Consult the instructions and screens to make sure you are reporting the correct aid amounts for the correct groups of students.

College Affordability and Transparency Lists

Net price amounts calculated in SFA will be used to populate the Department's College Affordability and Transparency lists.

Interactive Edits and Error Messages

SFA contains interactive edits that will check for blank fields, invalid values, or values that fall outside expected ranges. Some error messages will require you to confirm or explain the values that you entered. Some error messages are fatal and will require you to contact the IPEDS Help Desk at 1-877-225-2568 for resolution.

Context Boxes

You will find optional text boxes throughout SFA. Context boxes allow you to provide more information about the data you enter. Some of these context boxes may be made available to the public on College Navigator, so make sure that the information you enter can be understood easily by students, parents, and the general public.

Resources

To download the survey materials for this component: [Survey Materials](#)

To access your prior year data submission for this component: [Reported Data](#)


If you have questions about completing this component, please contact the **IPEDS Help Desk at 1-877-225-2568**.

Part A

Part A - Establish Your Groups

Part A establishes the number of students in various groups. Note that the numbers on this screen will be carried forward to other parts of the Student Financial Aid component.

In the fields below, report the number of students in each of the following groups.

	 Fall 2011	YOUR PRIOR YEAR DATA Fall 2010
01. Group 1 All undergraduate students	<input type="text" value="12,474"/>	11,858
02. Group 2 Of those in Group 1, those who are full-time, first-time degree/certificate-seeking	<input type="text" value="1,774"/>	2,124
02a. Of those in Group 2, those who were awarded any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution	<input type="text" value="1,198"/>	1,648
02b. Of those in Group 2, those who were awarded any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution	<input type="text" value="1,198"/>	1,648
03. Group 3 Of those in Group 2, those who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the federal government, state/local government, or the institution	<input type="text" value="1,198"/>	1,648
04. Group 4 Of those in Group 2, those who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid	<input type="text" value="1,198"/>	1,444

Part B

Part B - Enter Information About Group 1

Part B includes information about Group 1. Group 1 students are all undergraduate students enrolled in Fall 2011.


For this part, report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> All undergraduate students enrolled in Fall 2011 	<ul style="list-style-type: none"> Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship aid from the institution Grant or scholarship aid from other sources known to the institution Loans to students from the federal government 	<ul style="list-style-type: none"> Any time during academic year 2011-12

In the fields below, report the number of Group 1 students and the total amount of aid awarded to these students for each type of aid.

Information from Part A:	Fall 2011
Group 1 All undergraduate students (This number is carried forward from Part A, Line 01.)	12,474

Aid Type	2011-12			
	Number of Group 1 students who were awarded aid	Percentage of Group 1 students who were awarded aid	Total amount of aid awarded to Group 1 students	Average amount of aid awarded to Group 1 students
01. Grant or scholarship aid from the federal government, state/local government, the institution, and other sources known to the institution	8,424	68	42,890,232	5,091
02. Pell grants	8,116	65	37,094,049	4,570
03. Federal student loans	2,280	18	12,588,406	5,521

 You may use the space below to provide context for data you've reported above. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.

Part C, Page 1

Part C, Page 1 - Enter Information about Group 2

Part C includes information about Group 2. Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011.

In the fields below, report the number of Group 2 students paying in-district, in-state, and out-of-state tuition rates. If your institution does not offer different rates, report all students as paying in-state tuition rates.

Information from Part A:		Fall 2011		
Group 2				1,774
Full-time, first-time degree/certificate-seeking undergraduates				
(This number is carried forward from Part A, Line 02)				
Group 2 students:		Fall 2011		YOUR PRIOR YEAR DATA
				Fall 2010
		Number of Group 2 students	Percentage of Group 2 students	Percentage of Group 2 students
01. 01a.	<u>paying in-district tuition rates</u>	<input type="text" value="0"/>	0	0
01b.	<u>paying in-state tuition rates</u>	<input type="text" value="1,774"/>	100	81
01c.	<u>paying out-of-state tuition rates</u>	<input type="text" value="0"/>	0	0
01d.	Unknown (calculated value) This value is calculated using the following formula: [A02-(C01a+C01b+C01c)]	0	0	19

Part C, Page 2

Part C, Page 2 - Enter Information about Group 2

Part C includes financial aid information about Group 2. Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011.

For this part, report:


For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> Full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011 	<ul style="list-style-type: none"> Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship aid from the institution Loans to students from the federal government and from other sources, including private or other loans Do <u>not</u> include grant or scholarship aid from private or other sources Do <u>not</u> include PLUS loans or loans made to anyone other than the student 	<ul style="list-style-type: none"> Any time during academic year 2011-12 For program reporters, this is the aid year period from July 1, 2011 through June 30, 2012.

In the fields below, report the number of Group 2 students and the total amount of aid awarded to these students for each type of aid. Enter unduplicated student counts within a category (e.g., Pell grants). However, a student can appear in more than one aid category.

Information from Part A:	Fall 2011
Group 2 Full-time, first-time degree/certificate-seeking undergraduates (This number is carried forward from Part A, Line 02)	1,774
Group 2a Of those in Group 2, those who were awarded any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution (This number is carried forward from Part A, Line 02a)	1,198
Group 2b Of those in Group 2, those who were awarded any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution (This number is carried forward from Part A, Line 02b)	1,198
Group 3	1,198

Of those in Group 2, those who were awarded grant or scholarship aid from the federal government, state/local government, or the institution

Aid Type	Fall 2011				YOUR PRIOR YEAR DATA
	Number of Group 2 students who were awarded aid	Percentage of Group 2 students who were awarded aid	Total amount of aid awarded to Group 2 students	Average amount of aid awarded to Group 2 students	Fall 2010
					Average amount of aid awarded to Group 2 students
01. Grants or scholarships from the federal government, state/local government, or the institution	1,198	68	6,060,710	5,059	4,948
02. Federal grants	1,198	68	5,769,837	4,816	5,175
02a. Pell grants	1,198	68	5,716,687	4,772	4,591
02b. Other federal grants	78	4	53,150	681	714
03. State/local government grants or scholarships (grants/scholarships/waivers)	161	9	284,648	1,768	816
04. Institutional grants or scholarships (scholarships/fellowships)	4	0	6,225	1,556	1,593
05. Loans to students	119	7	518,300	4,355	3,076
05a. Federal loans	119	7	518,300	4,355	3,076
05b. Other loans (including private loans)	0	0	0		

 You may use the space below to provide context for the data you've reported above. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents. For example, institutions may report here other sources of private aid not included in the categories above.

Part D


Part D - Enter Information about Group 3

Part D includes financial aid information about Group 3. Group 3 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011 who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution. The information you report in this part will be used in Part F to calculate average institutional net price.

For this part report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> Full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011 who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution Do <u>not</u> include students who were awarded only grant or scholarship aid from private or other sources, or students who were awarded only non-grant aid 	<ul style="list-style-type: none"> Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship aid from the institution Do <u>not</u> include grant or scholarship aid from private or other sources 	<ul style="list-style-type: none"> Any time during academic year 2011-12

In the fields below, report the number of Group 3 students with each type of living arrangement and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to these students.

Information from Part A:		2011-2012	YOUR PRIOR YEAR DATA	YOUR PRIOR YEAR DATA
Group 3		1,198	2010-2011	2009-2010
Full-time, first-time degree/certificate-seeking undergraduate students who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution (This number is carried forward from Part A, Line 03)			1,648	1,775
01.	Report the number of Group 3 students with the following living arrangements:	2011-12	YOUR PRIOR YEAR DATA	YOUR PRIOR YEAR DATA
	01b.	Off-campus (with family)	2010-11	2009-10
		 <input type="text" value="317"/>	0	0
	01c.	Off-campus (not with family)	0	0

			881		
	01d.	Unknown (calculated) This value is calculated using the following formula: [A03-(D01a+D01b+D01c)]	0	1,648	1,775
02.	Report the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to Group 3 students		6,060,710	8,154,128	9,585,470
03.	Average grant or scholarship aid from the federal government, state/local government, or the institution awarded to Group 3 students (calculated value). This value is calculated using the following formula: [D02/A03]		5,059	4,948	5,400
You may use the space below to provide context for the data you've reported above.					
<div style="border: 1px solid black; height: 40px; width: 100%;"></div>					

Part E

Part E – Enter Information about Group 4

Part E includes financial aid information about Group 4. Group 4 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011 who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid, including federal grants or federal student loans. The information you report in this part will be used in Part G to calculate average institutional net price by income level.

For this part, report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
• Full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011 who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid	<ul style="list-style-type: none"> Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship aid from the institution Do not include grant or scholarship aid from private or other sources Do not include loan amounts Do not include Federal Work Study amounts 	<ul style="list-style-type: none"> Any time during academic year 2011-12

In the fields below, report the number of Group 4 students with each type of living arrangement and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to these students by income level.

Information from Part A:	2011-12	2010-11	2009-10
Group 4 Full-time, first-time degree/certificate-seeking undergraduate students who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid (This number is carried forward from Part A, Line 04)	1,198	1,444	1,741
01. Report the number of Group 4 students with the following living arrangements:	2011-12	YOUR PRIOR YEAR DATA	YOUR PRIOR YEAR DATA
01b. <u>Off-campus (with family)</u>	<input type="text" value="317"/>	2010-11 46	2009-10 36
01c. <u>Off-campus (not with family)</u>	<input type="text" value="881"/>	1,398	1,705
01d. Unknown (calculated) This value is calculated using the formula: [A04-(E01a+E01b+E01c)]	0	0	0

	2011-12		
	Number of Group 4 students who were awarded any Title IV aid	Number of Group 4 students who were awarded any grant or scholarship aid from the following sources: the federal government, state/local government, or the institution	Total amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government, state/local government, or the institution

		Col. 1	Col. 2	Col. 3	Average amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government, state/local government, or the institution Col. 4
02.	Income level				
02a.	\$0-30,000	752	752	4,152,443	5,522
02b.	\$30,001-48,000	26	26	134,400	5,169
02c.	\$48,001-75,000	269	269	1,050,365	3,905
02d.	\$75,001-110,000	138	136	308,765	2,237
02e.	\$110,001 and more	13	12	16,100	1,238
02f.	Total all income levels	1,198	1,195	5,662,073	4,726
2010-11					
		Col. 1	Col. 2	Col. 3	Col. 4
03.	Income level				
03a.	\$0-30,000	833	833	4,623,150	5,550
03b.	\$30,001-48,000	20	20	109,750	5,488
03c.	\$48,001-75,000	409	409	1,655,532	4,048
03d.	\$75,001-110,000	177	177	319,300	1,804
03e.	\$110,001 and more	5	5	1,176	235
03f.	Total all income levels	1,444	1,444	6,708,908	4,646
2009-10					
		Col. 1	Col. 2	Col. 3	Col. 4
04.	Income level				
04a.	\$0-30,000	992	992	5,802,400	5,849
04b.	\$30,001-48,000	18	18	100,800	5,600
04c.	\$48,001-75,000	731	731	2,682,270	3,669
04d.	\$75,001-110,000	0	0	0	
04e.	\$110,001 and more	0	0	0	
04f.	Total all income levels	1,741	1,741	8,585,470	4,931

You may use the space below to provide context for the data you've reported above.



Part F

Part F – Net Price Calculation for Group 3

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component. For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution's IPEDS Keyholder.


	2011-12	YOUR PRIOR YEAR DATA 2010-11	YOUR PRIOR YEAR DATA 2009-10
Components of cost of attendance			
01. Published tuition and required fees (lower of in-district or in-state)	2,751	2,876	2,008
02. Books and supplies	1,825	1,825	1,825
03. Room and board and other expenses by living arrangement			
03b. <u>Off-campus (with family)</u>	2,900	2,900	2,900
03c. <u>Off-campus (not with family)</u>	10,405	10,405	10,405
04. Number of Group 3 students by living arrangement			
04b. <u>Off-campus (with family)</u>	317	0	0
04c. <u>Off-campus (not with family)</u>	881	0	0
04d. <u>Unknown</u>	0	1,648	1,775
05. Weighted average for room and board and other expenses by living arrangement (excluding unknown values) See instructions for the formula for this calculation	8,419	6,653	6,653
06. Total cost of attendance This value is calculated using the following formula: [F01+F02+F05]	12,995	11,354	10,486
07. Average amount of grant or scholarship aid awarded to Group 3 students from the following sources: the federal government, state/local government, and the institution	5,059	4,948	5,400
08. Average institutional net price for Group 3 students This value is calculated using the following formula: [F06-F07]	7,936	6,406	5,086

As required by the Higher Education Opportunity Act of 2008, these amounts will be posted on the U.S. Department of Education's College Navigator website and used in the U.S. Department of Education's College Affordability and Transparency Lists.

Do you wish to provide additional context notes?

Yes

No

 You may use the space below to provide context for these data. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.

Part G

Part G – Net Price Calculation for Group 4

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component. For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution's IPEDS Keyholder.

		2011-12	YOUR PRIOR YEAR DATA 2010-11	YOUR PRIOR YEAR DATA 2009-10
Components of cost of attendance				
01.	Published tuition and required fees (lower of in-district or in-state)	2,751	2,876	2,008
02.	Books and supplies	1,825	1,825	1,825
03.	Room and board and other expenses by living arrangement			
03b.	Off-campus (with family)	2,900	2,900	2,900
03c.	Off-campus (not with family)	10,405	10,405	10,405
04.	Number of Group 4 students by living arrangement			
04b.	Off-campus (with family)	317	46	36
04c.	Off-campus (not with family)	881	1,398	1,705
04d.	Unknown	0	0	0
05.	Weighted average for room and board and other expenses by living arrangement (excluding unknown values) See instructions for the formula for this calculation	8,419	10,166	10,250
06.	Total cost of attendance by income level This value is calculated using the following formula: [G01+G02+G05]	12,995	14,867	14,083
07.	Average amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government, state/local government, and the institution	4,726	4,646	4,931
07a.	\$0-30,000	5,522	5,550	5,849
07b.	\$30,001-48,000	5,169	5,488	5,600
07c.	\$48,001-75,000	3,905	4,048	3,669
07d.	\$75,001-110,000	2,237	1,804	
07e.	\$110,001 and more	1,238	235	
08.	Average institutional net price for Group 4 students This value is calculated using the following formula: [G06-G07]			
08a.	\$0-30,000	7,473	9,317	8,234
08b.	\$30,001-48,000	7,826	9,379	8,483
08c.	\$48,001-75,000	9,090	10,819	10,414
08d.	\$75,001-110,000	10,758	13,063	
08e.	\$110,001 and more	11,757	14,632	

As required by the Higher Education Opportunity Act of 2008, these amounts will be posted on the U.S. Department of Education's College Navigator website.

Do you wish to provide additional context notes?

Yes

No



You may use the space below to provide context for these data. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.

Prepared by

This survey component was prepared by:

<input type="radio"/>	Keyholder	<input type="radio"/>	SFA Contact	<input type="radio"/>	HR Contact	<input type="radio"/>	Finance Contact	<input type="radio"/>	Other
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Name:

Email:

How long did it take to prepare this survey component? hours minutes

The name of the preparer is being collected so that we can follow up with the appropriate person in the event that there are questions concerning the data. The Keyholder will be copied on all email correspondence to other preparers.

The time it took to prepare this component is being collected so that we can continue to improve our estimate of the reporting burden associated with IPEDS. Please include in your estimate the time it took for you to review instructions, query and search data sources, complete and review the component, and submit the data through the Data Collection System.

Thank you for your assistance.

Summary**IPEDS Student Financial Aid (SFA) Survey Summary**

IPEDS collects important information regarding your institution. All data reported in IPEDS survey components become available in the IPEDS Data Center and appear as aggregated data in various Department of Education reports. Additionally, some of the reported data appears specifically for your institution through the College Navigator website and is included in your institution's Data Feedback Report (DFR). The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the College Navigator website and/or your DFR. College Navigator is updated approximately three months after the data collection period closes and Data Feedback Reports will be available through the ExPT and sent to your institution's CEO in November 2013.

Please review your data for accuracy. If you have questions about the data displayed below after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or ipedshelp@rti.org.

Total grant aid received by all undergraduate students		\$42,890,232
Number of undergraduate students who received a Pell Grant		8,116
Percentage of FTFT students receiving any financial aid		68%
	Percentage of FTFT students receiving grant aid by type	Average amount of grant aid received by type
Total	68%	\$5,059
Federal Government	68%	\$4,816
Pell	68%	\$4,772
Other Federal	4%	\$681
State/Local Government	9%	\$1,768
Institutional	0%	\$1,556
	Percentage of FTFT students receiving loans by type	Average amount of loans received by type
Total	7%	\$4,355
Federal	7%	\$4,355
Non-federal	0%	N/A
Average net price for FTFT students who receive grant aid		\$7,936
Average net price for FTFT students who receive Title IV federal student aid		
\$0 - 30,000		\$7,473
\$30,001 - 48,000		\$7,826
\$48,001 - 75,000		\$9,090
\$75,001 - 110,000		\$10,758
\$110,001 and more		\$11,757

Student Financial Aid

University of Puerto Rico-Mayaguez (243197)

Source	Description	Severity	Resolved	Options
Screen: Part A - Establish your groups				
Screen Entry	The number entered (1,198) is not within the expected range of between 1,319 and 1,977 when compared to what was reported for this value on the prior year IPEDS Student Financial Aid (SFA) component. Please explain. (Error #7132)	Explanation	Yes	
Reason: The quantity of eligible students was reduced.				
Screen: Part C, Page 2 - Enter Information about Group 2				
Screen Entry	The average amount of this type of aid awarded to Group 2 students (1,768) is outside the expected range of between 653 and 979 when compared with the prior year value. Please check the number of students and the total amount of aid awarded to these students, and fix or explain the discrepant values. (Error #7147)	Explanation	Yes	
Reason: Due to misinterpretation or translation of the English term, we used a different cohorts for prior years. We understood that first time refers to freshmen students, which was wrong.				
Screen Entry	The average amount of this type of aid awarded to Group 2 students (4,355) is outside the expected range of between 2,461 and 3,691 when compared with the prior year value. Please check the number of students and the total amount of aid awarded to these students, and fix or explain the discrepant values. (Error #7147)	Explanation	Yes	
Reason: As we had more students with high income level the loan request increased.				
Screen Entry	The average amount of this type of aid awarded to Group 2 students (4,355) is outside the expected range of between 2,461 and 3,691 when compared with the prior year value. Please check the number of students and the total amount of aid awarded to these students, and fix or explain the discrepant values. (Error #7147)	Explanation	Yes	
Reason: As we had more students with high income level the loan request increased				
Screen: Part D - Enter Information about Group 3				
Screen Entry	You reported zero for this value last year. Please confirm this value is correct for this year. (Error #7177)	Confirmation	Yes	
Screen Entry	You reported zero for this value last year. Please confirm this value is correct for this year. (Error #7177)	Confirmation	Yes	
Screen: Part E - Enter Information about Group 4				
Screen Entry	The number entered (317) is outside the expected range of between 33 and 59 when compared with the prior year value. Please explain. (Error #7169)	Explanation	Yes	
Reason: more students off campus(with family) were admitted.				
Screen Entry	The number entered (881) is outside the expected range of between 979 and 1,817 when compared with the prior year value. Please explain. (Error #7169)	Explanation	Yes	
Reason: less students off campus (without family) were admitted.				

